

Suggested wording For your Will or Codicil

If your gift to the University is for a specific purpose, we recommend that you contact us to ensure that we will be able to fulfil your wishes. We also recommend that you contact your solicitor if you would like to make a gift part of your residuary estate.

Residuary bequest

The value of this gift is based on the value of your remaining estate once all other bequests, charges and debts have been made.

SUGGESTED WORDING

"I give to Loughborough University all (or a percentage of shares) of my residuary estate to be applied for:

1. The general purposes of Loughborough University

OR

2. The following purpose:

The receipt of the person appearing to my Executors or Trustees to be the authorised officer for the University shall be a full discharge to my Executors and Trustees who shall not thereafter be concerned as to the application of this gift."

Pecuniary bequest

The value of this gift is a fixed sum of money specified by you.

SUGGESTED WORDING

"I give Loughborough University the sum of £

(or such larger sum as my Trustees calculate to have the same value at my death) as £ had at the date of my Will (or Codicil) for:

1. The general purposes of Loughborough University

OR

2. The following purpose:

The receipt of the person appearing to my Executors or Trustees to be the authorised officer for the University shall be a full discharge to my Executors and Trustees who shall not thereafter be concerned as to the application of this gift."

Reversionary bequest

This kind of gift is granted to an initial beneficiary during their lifetime. After this time, the asset is passed to a specified person or charity absolutely.

SUGGESTED WORDING

The wordings above should be adapted to suit your particular needs and wishes.

Specific gifts

SUGGESTED WORDING

"I give Loughborough University my (full description of item and location). I direct that the receipt of the person appearing to my Executors or Trustees to be the authorised officer for the time being of the University shall be a full discharge to my Executors and Trustees who shall thereafter be concerned to the application of my gift."